

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

)	
In re FTX Trading Ltd., et al.,)	Chapter 11
)	
Debtors.)	Case No. 22-11068 (KBO)
)	(Jointly Administered)
)	

NOTICE OF TRANSFER OF EQUITY INTEREST

Transferee hereby gives evidence and notice of the transfer of the equity interest referenced in this evidence and notice.

Oaktree Value Opportunities Fund Holdings,
L.P.

Name of Transferee

Name and Address where notices to transferee should be sent:

Oaktree Value Opportunities Fund Holdings,
L.P.
1301 Avenue of the Americas
34th Floor
New York, NY 10019
Attention: Colin McLafferty
cmclafferty@oaktreecapital.com
vofacctng@oaktreecapital.com

GRACE SOFTWARE HOLDINGS III, LLC

Name of Transferor

Name and Address where notices to transferors should be sent:

1114 Avenue of the Americas
36th Floor
New York, NY 10036
Attention: Legal Notices
Email: legalnotices@insightpartners.com

With a copy to:

Willkie Farr & Gallagher LLP
787 Seventh Avenue
New York, NY 10019
Attention: Matthew Haddad, Stephanie
Moran, Joseph Minias
Email: mhaddad@willkie.com,
smoran@willkie.com, jminias@willkie.com

Type and Amount of Interest Transferred:

	West Realm Shires Inc. Series A Preferred	FTX Trading Ltd Series B Preferred	FTX Trading Ltd Series B-1 Preferred	West Realm Shires Inc. Class A Common	FTX Trading Ltd. Common	FTX Trading Ltd. Series C Preferred
Grace Software Holdings III, LLC	1,182,627.00	-	-	1,880,002.00	-	-

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

Transferee

Oaktree Value Opportunities Fund Holdings, L.P.

By: Oaktree Value Opportunities Fund GP, L.P.

its: General Partner

By: Oaktree Value Opportunities Fund GP, Ltd.

its: General Partner

By: Oaktree Capital Management, L.P.

its: Director

DocuSigned by:

Colin McLafferty

By: _____
6CAA40B708FE400...

Name: Colin McLafferty

Title: Senior Vice President

Signed by:

Steve Tesoriere

By: _____
014F552806634AA...

Name: Steven Tesoriere

Title: Managing Director

EVIDENCE OF TRANSFER OF EQUITY INTEREST

TO: United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”) and FTX Trading Ltd. and its affiliated debtors and debtors in possession (the “Debtor”)

In re FTX Trading Ltd., et al., Case No. 22-11068 (KBO) (the “Bankruptcy Cases”)

For value received, the adequacy and sufficiency of which are hereby acknowledged, Grace Software Holdings III, LLC (“Transferor”) hereby unconditionally and irrevocably sells, transfers and assigns unto Oaktree Value Opportunities Fund Holdings, L.P. (the “Transferee”) an undivided 100% share of Transferor’s right, title, interest, claims and causes of action in and to, or arising under or in connection with, Transferor’s preferred and common equity interests set out below, that was asserted against the Debtor or may be asserted against the Debtor and its non-debtor affiliates (collectively, “FTX”) and any and all other proofs of interest filed by Transferor with the Bankruptcy Court in respect of the foregoing preferred and common equity interests.

	FTX Trading Ltd Series B Preferred	FTX Trading Ltd Series B-1 Preferred	West Realm Shires Inc. Class A Common	FTX Trading Ltd. Common	FTX Trading Ltd. Series C Preferred
West Realm Shires Inc. Series A Preferred					

Grace Software Holdings III, LLC	1,182,627.00	-	-	1,880,002.00	-	-
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Transferor hereby waives any objection to the transfer of the equity interest to Transferee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as might be imposed by the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring to Transferee the foregoing equity interest and recognizing Transferee as the sole owners and holders of the equity interest. Transferor further directs the Debtor, the Bankruptcy Court, and all other interested parties that all further notices relating to the equity interest, and all payments or distributions of money or property in respect of the equity interest, are to be delivered or made to Transferee.

IN WITNESS WHEREOF, each of the undersigned have duly executed this Evidence of Transfer of Interest by their duly authorized representative dated August 15, 2025.

TRANSFeree

Oaktree Value Opportunities Fund Holdings, L.P.

By: Oaktree Value Opportunities Fund GP, L.P.
its: General Partner

By: Oaktree Value Opportunities Fund GP, Ltd.
its: General Partner

By: Oaktree Capital Management, L.P.
its: Director

DocuSigned by:
Colin McLafferty
6CAA40B708FE400...

By: _____
Name: Colin McLafferty
Title: Senior Vice President

Signed by:
Steve Tesoriere
014F552806634AA...

By: _____
Name: Steven Tesoriere
Title: Managing Director

TRANSFEROR

Grace Software Holdings III, LLC

By: Insight Associates XII, L.P., the
Manager

By: Insight Associates XII, Ltd., its General
Partner

By: _____
Name: Andrew Prodromos
Title: Authorized Officer

IN WITNESS WHEREOF, each of the undersigned have duly executed this Evidence of Transfer of Interest by their duly authorized representative dated August 15, 2025.

TRANSFeree

Oaktree Value Opportunities Fund Holdings, L.P.

By: Oaktree Value Opportunities Fund GP, L.P.

its: General Partner

By: Oaktree Value Opportunities Fund GP, Ltd.

its: General Partner

By: Oaktree Capital Management, L.P.

its: Director

By: _____

Name: Colin McLafferty

Title: Senior Vice President

By: _____

Name: Steven Tesoriere

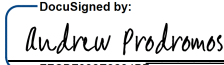
Title: Managing Director

TRANSFEROR

Grace Software Holdings III, LLC

By: Insight Associates XII, L.P., the
Manager

By: Insight Associates XII, Ltd., its General
Partner

By:  _____
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Name: Andrew Prodromos

Title: Authorized Officer